

LEGACY GIFT CONFIRMATION FORM

A gift to Birchway Niagara, through your estate plan, like a bequest, gift of life insurance or other gift, ensures that there will always be a safe shelter and services to help families in Niagara affected by gender-based violence into the future.

If you have made or intend to make a future gift to Birchway Niagara, please complete this confidential form and return it to us. It is important for us to get to know you and your intentions so we can ensure that your wishes are fulfilled in the future. **Please note that when remembering Birchway Niagara in your Will, you will need to use our legal name: Women's Place of South Niagara Inc.**

Please provide the following information:

Name/s: _____ Phone: _____

Address: _____ Email: _____

I/we confirm the following legacy gift to Birchway Niagara:

- A gift in my Will in the amount of \$ _____ or _____ % of the residue of my estate
- Gift of a life insurance policy:
 - Owner and beneficiary of a life insurance policy. The value of this policy is \$ _____
 - Beneficiary only of a life insurance policy. The value of this policy is \$ _____
- Other _____

Birchway Niagara would like to welcome you as a member of our Legacy Circle. As a member, you will belong to a group of allies who demonstrate a long history of philanthropy. Should there be opportunity to publicly acknowledge your gift, please indicate if and how you wish to be recognized.

- I would like my name(s) to appear as follows: _____
- I/we wish to remain anonymous

Signature: _____ Date: _____

Would you be interested in sharing your story on why you have chosen to leave a legacy gift to inspire others? If yes, we will contact you: Yes No

Please return this completed form to: Attn: Amanda Braet
Birchway Niagara
8903 McLeod Road
Niagara Falls, ON L2H 3S6

For further information, please contact: Amanda Braet, CFRE
Director of Development & Stewardship
(905) 356-3933 ext. 240
amandab@birchway.ca

Birchway Niagara encourages all donors who are planning a legacy gift to seek independent legal and/or financial planning advice.